

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jan 3, 2018
2. SEC Identification Number  
AS095002283
3. BIR Tax Identification No.  
004-703-376-000
4. Exact name of issuer as specified in its charter  
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City  
Postal Code  
1231
8. Issuer's telephone number, including area code  
(632) 888 3000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 13,277,470,000  |
| Preferred           | 3,780   |

11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# DMCI Holdings, Inc.

## DMC

**PSE Disclosure Form 4-21 - Redemption of Security**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

|   |
|---|
| <b>Subject of the Disclosure</b>  |
| Redemption of Preferred Shares  |
| <b>Background/Description of the Disclosure</b>                                   |
| The Company has no redemption of Preferred Shares for the month of December 2017. |

|   |                     |
|---|---------------------|
| <b>Date of Approval by Board of Directors</b> | Dec 29, 2017        |
| <b>Record Date, if applicable</b>             | N/A                 |
| <b>Redemption Price</b>                       | P0.00               |
| <b>Redemption Period</b>                      | December 1-31, 2017 |
| <b>Redemption Date</b>                        | Dec 31, 2017        |

### Effects on the capital structure

#### Issued Shares

| Type of Security/Stock Symbol | Before         | After          |
|-------------------------------|----------------|----------------|
| Common/DMC                    | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP                | 3,780          | 3,780          |

#### Outstanding Shares

| Type of Security/Stock Symbol | Before         | After          |
|-------------------------------|----------------|----------------|
| Common/DMC                    | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP                | 3,780          | 3,780          |

#### Treasury Shares

| Type of Security/Stock Symbol | Before | After |
|-------------------------------|--------|-------|
| None                          | 0      | 0     |

#### Listed Shares

| Type of Security/Stock Symbol | Before         | After          |
|-------------------------------|----------------|----------------|
| Common/DMC                    | 13,277,470,000 | 13,277,470,000 |
| Preferred/DMCP                | 3,780          | 3,780          |

|   |      |
|---|------|
| <b>Effect(s) on foreign ownership level, if any</b> | None |
|---|------|

**Other Relevant Information**

None

**Filed on behalf by:**

|                    |   |
|--------------------|---|
| <b>Name</b>        | Brian Lim                               |
| <b>Designation</b> | Vice President & Senior Finance Officer |